PROBATE CALENDAR NOTES July 31, 2012 1:00 p.m. & 1:30 p.m., Department 40

Updated July 30, 2012, 3:00 p.m.

The following are the Probate Calendar Notes for the probate calendar set for hearing July 31, 2012, in Department 40, the Hon. John L. Cosgrove, presiding. Department 40 is located at 10820 Justice Center Drive, Roseville, in the Santucci Justice Center.

If a verified petition on an accounting or petition for attorney fees is recommended for approval, no appearance is required. For all other matters, appearances are required. If you have questions regarding the following calendar notes, please contact the probate research attorney at (916) 408-6119. Do <u>not</u> contact Department 40 directly.

IF THE CALENDAR NOTES STATE THAT A DOCUMENT IS MISSING AND YOU HAVE A FILE-ENDORSED COPY OF THAT DOCUMENT, PLEASE FAX A COURTESY COPY OF THAT DOCUMENT TO (916) 408-6275. THE COURT DOES NOT ACCEPT DIRECT FAXES FOR FILING. ANY UNFILED DOCUMENT FAXED TO THIS LINE WILL NOT BE FILED.

Updated calendar notes will ordinarily be posted on the court day prior to the calendar. Please do not call the probate research attorney regarding the status of calendar notes until after checking for any updated notes.

NOTE: Effective immediately, the probate calendar will transition to 1:30 p.m. Matters already set at 1:00 p.m. will remain on calendar as scheduled; all new settings and continuances will be set at 1:30 p.m.

1:00 p.m.

- 1. S-PR-0002966 Bowers, John Warren In Re The Estate Of
 - Appearance required.
- 2. S-PR-0006608 Wiese, Mayme A. In Re the Trust of

Appearance required.

1:30 p.m.

3. S-PR-0006128 Duggan, Norma A. - In Re the Estate of

Appearance required. Inventory and appraisal does not include any tangible personal property, although the will lists at least 34 pieces of property to be specifically devised

(including the named German shepherd and various vehicles), and the petition indicates an intention to distribute said property. A complete inventory and appraisal is required. Missing final account: at least 3 known beneficiaries, including a remainder beneficiary, have not waived the accounting. The proposed distribution to the beneficiaries whose whereabouts are unknown is contrary to law; see Prob.C. § 11850.

Counsel requests this matter be continued to August 28, 2012, 1:30 p.m., in Department 40.

4. S-PR-0006433 Gunn, Robert L. - In Re the Estate of

Appearance required. The proposed distribution is in conflict with the will. Petitioner cites no authority for the requested distribution. Missing final account: waivers by petitioner and Brent Navran erroneously identify themselves as heirs of this estate; the sole beneficiary of this estate is the estate of Calypso Gunn. Final account or proper waiver of account is needed.

5. S-PR-0006471 Portlock, Robert W. - In Re the Trust of

Appearance required.

6. S-PR-0006583 Brenneise Supplemental Needs Trust - In Re the Trust of

Appearance required. Missing service on Richard L. Brenneise, Prob.C. §§ 17203, 851. Clarification needed: the petition alleges that Richard Brenneise executed the trust; the attached trust was created by settlor Thomas McCurley.

Counsel for petitioner may appear by telephone. The court will contact counsel when the matter is called for hearing.